### CENTRAL MONTANA MEDICAL CENTER

# **POSITION DESCRIPTION**

| Position Title  | UR & Care Coordinator RN  | Grade  |                        |  |  |  |
|---|---|--|------------------------|--|--|--|
|   |   |  |                        |  |  |  |
| Department  | Care Coordination (CC)/Nursing<br>Admin (UR)  | Exempt   |                        |  |  |  |
| Immediate<br>Supervisor   | Care Coordination Manager/ Chief<br>Nursing Officer   | Non-exempt   | Х                      |  |  |  |
| Supervisor next<br>in line  | Director of Clinical Services/ Chief<br>Executive Officer   | Workweek   | Up to 40 hours         |  |  |  |
| <b>POSITION SUM</b>   | MARY  |  |                        |  |  |  |
| CC - Coordinates Team-based care to provide health services to individuals, through effective partnerships with patients, their caregivers/families, community resources and their physician. Facilitates a "shared goal nodel" within and across settings to achieve coordinated high-quality care that is patient and family centered. UR - Ensures appropriate utilization of facilities and services. Performs utilization review and related activities in accordance with established Medical Center policies, internal and external regulations.   |   |  |                        |  |  |  |
| <b>Continued employ</b>   | yment and raises in this position are o   | lependent upon (   | Central Montana        |  |  |  |
| <ul> <li>Medical Center's fiscal viability and:</li> <li>Actions and communications that contribute to a team concept and create a positive environment for all customers</li> <li>Acceptable performance of essential and all job duties</li> <li>Acceptable attendance record</li> <li>Accountability for safety to self, patients, visitors and all customers, and care of equipment and building</li> <li>Adherence to departmental and facility policies and procedures, education requirements, compliance monitoring and reporting, and CMMC Code of Conduct</li> <li>Accountability for the consequences of own actions</li> <li>Physical and emotional ability to perform essential functions</li> <li>Acceptable background investigation results if required for position</li> </ul> |   |  |                        |  |  |  |
| <u> </u>  | ion, Experience, Licensure, Certifica   |  |                        |  |  |  |
| Current RN license required;<br>Experience in care for chronic disease patients is preferred;<br>3-5 years experience in clinical or community health settings is preferred; and leadership, communication,<br>education and collaboration;<br>Previous Care Coordination, Case Management or Home Health experience preferred;<br>Previous experience with mobilizing community resources, navigating patients through the healthcare<br>continuum and working with disparate populations preferred;<br>Experience with Utilization Review, medical Audit/Review and/or Quality Improvement activities is<br>preferred.  |   |  |                        |  |  |  |
| Experience with Utili   |   | /or Quality Improve  | ment activities is     |  |  |  |
| Experience with Utili preferred.  |   | /or Quality Improve  | ment activities is     |  |  |  |
| Experience with Utili<br>preferred.<br><mark>ESSENTIAL FUN</mark>   | ization Review, medical Audit/Review and  | - • -  | ment activities is     |  |  |  |
| Experience with Utili<br>preferred.<br>ESSENTIAL FUN<br>(Must be able to pe<br>1 Performs daily   | ization Review, medical Audit/Review and<br><b>VCTIONS/DUTIES:</b><br>erform with or without accommodation)<br>y, monthly and annual Medicare and Medica  | )<br>aid utilization review                                | v activities.          |  |  |  |
| Experience with Utili<br>preferred.<br>ESSENTIAL FUN<br>(Must be able to pe<br>1 Performs daily<br>2 Performs daily   | ization Review, medical Audit/Review and<br><b>NCTIONS/DUTIES:</b><br>erform with or without accommodation)<br>7, monthly and annual Medicare and Medicar<br>7, monthly and annual Third party payor util   | aid utilization review<br>lization review activ            | v activities.          |  |  |  |
| Experience with Utili<br>preferred.<br>ESSENTIAL FUN<br>(Must be able to pe<br>1 Performs daily<br>2 Performs daily<br>3 Assists with Q   | ization Review, medical Audit/Review and<br><b>NCTIONS/DUTIES:</b><br>erform with or without accommodation)<br>y, monthly and annual Medicare and Medicar<br>y, monthly and annual Third party payor uti-<br>uality Improvement/Risk Management Act                                       | aid utilization review<br>lization review activ            | v activities.          |  |  |  |
| Experience with Utili<br>preferred.<br>ESSENTIAL FUN<br>(Must be able to pe<br>1 Performs daily<br>2 Performs daily<br>3 Assists with Q<br>4 Reviews and v  | ization Review, medical Audit/Review and<br><b>NCTIONS/DUTIES:</b><br>erform with or without accommodation)<br>7, monthly and annual Medicare and Medicar<br>4, monthly and annual Third party payor uti-<br>tuality Improvement/Risk Management Act<br>validates daily Census Statistics | aid utilization review<br>lization review activ            | v activities.          |  |  |  |
| Experience with Utili<br>preferred.<br>ESSENTIAL FUN<br>(Must be able to performs daily<br>2 Performs daily<br>3 Assists with Q<br>4 Reviews and v<br>5 Assists with di   | ization Review, medical Audit/Review and<br><b>NCTIONS/DUTIES:</b><br>erform with or without accommodation)<br>y, monthly and annual Medicare and Medicar<br>y, monthly and annual Third party payor uti-<br>uality Improvement/Risk Management Act                                       | aid utilization review<br>lization review activ<br>ivities | v activities.<br>ities |  |  |  |

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| 8               | Enhances professional growth and development through participation in educational programs, current literature, in-service meetings and workshops.   |                         |  |  |  |  |
|-----------------|--|-------------------------|--|--|--|--|
| 9               | Assists with education of the medical staff and other health care providers on proper documentation of rendered services, new regulations and other related issues.  |                         |  |  |  |  |
| 10              | Monitor Swingbed (SWB) policies and procedures and regulatory compliance for the SWB program.  |                         |  |  |  |  |
| 11              | Provide a coordinated, strategic approach to detect early and manage effectively the chronically ill   |                         |  |  |  |  |
| 11              | patient population.  |                         |  |  |  |  |
| 12              | Coaches patients/families towards successful self-management of their chronic disease.   |                         |  |  |  |  |
| 13              | Utilize tools and documents that support a guided are process, collaborate with patient/family toward an effective plan of care. Monitor patient adherence to plan of care and progress, facilitating changes as needed.   |                         |  |  |  |  |
| 14              | Assess patient and family's unmet health and social needs. Position requires effective communication in an effort to improve health literacy   |                         |  |  |  |  |
| 15              | Promote healthy behaviors in all populations and ensure navigation assistance with community resources   |                         |  |  |  |  |
| 16              | Facilitate patient access to appropriate medical and specialty providers as well as care coordination team support specialists   |                         |  |  |  |  |
| 17              | Cultivate and support primary care and subspecialty co-management with timely communication inquiry, follow-up and integration of information in the plan of care regarding care transitions and referrals   |                         |  |  |  |  |
| 18              | Serve as the point of contact, advocate and informational resource for the patient, family, care team, payers and community resources. Facilitate and attends meetings between these entities as needed  |                         |  |  |  |  |
| 19              |  |                         |  |  |  |  |
|                 | appointments   |                         |  |  |  |  |
| 20              |  |                         |  |  |  |  |
| 21              | Performs other d   | uties as assigned or re | equested   |  |  |  |
| Kno             | wledge, Skills, A  | Abilities:              |  |  |  |  |
| criter<br>Abili | <b>Ability</b> to communicate and effectively work with hospital personnel and medical staff. Utilize screening criteria as measured against documentation in the medical record <b>Ability</b> to utilize screening criteria s measured against documentation in the medical record |                         |  |  |  |  |
|                 |  |                         | and work efficiently and effectively under stressful conditions.<br>en requested and seek guidance and direction, when needed, for |  |  |  |
|                 |  |                         | ze, establish and respond to priorities.   |  |  |  |
|                 |  | EXPOSURE for th         |  |  |  |  |
|                 |  | Category I              | Direct contact with blood or other bodily fluid to which   |  |  |  |
|                 |  |                         | universal precautions apply  |  |  |  |
|                 |  | Category II             | Activity performed without blood/bodily fluids exposure, but   |  |  |  |
|                 |  |                         | exposure may occur in emergency  |  |  |  |
|                 | X  | Category <b>III</b>     | Task/activity does not ordinarily entail predictable exposure to blood/bodily fluids   |  |  |  |
| <b>OTH</b>      | ER EXPOSURE  | for this position:      |  |  |  |  |
|                 |  | Radiation               |  |  |  |  |
|                 |  | Noise                   |  |  |  |  |
|                 |  | Other (Specify)         |  |  |  |  |
|                 | PHYSICAL DEMANDS:<br>(Essential functions strength rating for position - see Job Analysis)   |                         |  |  |  |  |

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|---|-------|--|
|---|-------|--|

| X   | Sedentary  | Exert up to 10# occasionally or negligible force frequently                 |      |  |
|---|------------|---|------|--|
|   | Light      | Exert up to 20# occasionally, < 10# frequently or negligible                |      |  |
|   |            | force constantly  |      |  |
|   | Medium     | Exert up to 50# occasionally, up to 25# or up to 10# constantly             |      |  |
|   | Heavy      | Exert up to 100# occasionally, up to 50# frequently or up to 20# constantly |      |  |
|   | Very Heavy | Exert > 100# occasionally, > 50# frequently or<br>> 20# constantly          |      |  |
| I HAVE READ AND UNDERSTAND THIS POSITION/JOB DESCRIPTION, AND HAVE BEEN<br>PROVIDED THE OPPORTUNITY TO ASK QUESTIONS AND RECEIVE APPROPRIATE<br>ANSWERS. I ALSO UNDERSTAND THAT REASSESSMENT OF ABILITIES TO MEET<br>POSITION REQUIREMENTS MAY BE PERIODICALLY REEVALUATED. |            |   |      |  |
|   |            |   |      |  |
| Employee's Signature  |            | Supervisor's Signature  | Date |  |